



Sephaku Holdings Limited
 (Incorporated in the Republic of South Africa)
 (Registration number: 2005/003306/06)
 Share code: SEP
 ISIN: ZAE000138459
 (“SepHold” or “the Company”)

No change statement and notice of annual general meeting

No change statement and release of the integrated annual report

Shareholders are advised that:

- the Company’s Integrated Annual Review and audited Annual Financial Statements (collectively “the Integrated Annual Report”) in respect of the year ended 31 March 2019 are available on the Company’s website www.sephakuholdings.com/investor-centre/results-and-reports ; and
- a Letter to Shareholders containing, *inter alia*, the summarised audited financial results for the year ended 31 March 2019 and the Notice of the Annual General Meeting has, today, been distributed to shareholders and is also available on the Company’s website ;
www.sephakuholdings.com/investor-centre/results-and-reports

Neither the audited Annual Financial Statements nor the audit report contains any modifications to the provisional audited financial results for the year ended 31 March 2019, which were released on SENS on 26 June 2019.

Notice of Annual General Meeting

Notice is hereby given that the Annual General Meeting (“AGM”) of shareholders will be held at the Johannesburg Stock Exchange Dining Room, 9th Floor, 2 Gwen Lane, Sandown, in Sandton on Thursday, 12 September 2019 at 11:00 to transact the business as set out in the notice of annual general meeting. The salient dates relevant to the AGM are set out below:

Record date for determining those shareholders entitled to receive the notice of AGM	Friday, 19 July 2019
Last day to trade in order to be eligible to participate in, and vote at the AGM	Tuesday, 3 September 2019
Record date (for voting purposes at the AGM)	Friday, 6 September 2019
For administrative purposes, forms of proxy may be delivered to The Meeting Specialist Proprietary Limited, at Johannesburg Stock Exchange Building, One Exchange Square, 2 Gwen Lane, Sandown, Johannesburg, 2196, South Africa or be posted to The Meeting Specialist Proprietary Limited, PO Box 62043, Marshalltown, 2107, South Africa, by no later than 11:00.* Completed forms can also be emailed to proxy@tmsmeetings.co.za	Tuesday, 10 September 2019

*Thereafter, forms of proxy may be handed to the chairperson of the AGM, at the AGM, before voting on a particular resolution commences.

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31 July 2019

Enquiries contact: Sakhile Ndlovu Sephaku Holdings Investor Relations 012 612 0210

Sponsor to Sephaku Holdings: Questco (Pty) Ltd

About Sephaku Holdings Limited

Sephaku Holdings Limited (SepHold or the company) is a JSE-listed company that offers investors a portfolio of assets focused on the building and construction materials industry. SepHold's investment portfolio comprises a subsidiary, Métier Mixed Concrete Proprietary Limited, and an associate, Dangote Cement South Africa Proprietary Limited (Sephaku Cement), which are collectively referred to as the group. SepHold's strategy is to generate growth and realise value for shareholders through the production of cement and ready mixed concrete.

The South African cement and mixed concrete manufacturing sector presents promising growth opportunities as it is vital to infrastructure development. The group invests in modern, efficient capacity for this sector and is well positioned to capitalise on its opportunities, generate growth and create value for shareholders over the long term. The group strives for sustainable returns through:

- Strategically focusing on the building and construction materials sector and its potential earnings and growth opportunities
- State-of-the-art production plants with cost efficiencies that enhance competitiveness
- Profitable concrete operations with a renowned concentration of technical skills that provide solid earnings and positive net operating cash flows
- Operational management with deep industry skills and experience, and the ability to successfully execute the strategic objectives

<http://sephakuholdings.com/>