

Sephaku Holdings Limited  
(Incorporated in the Republic of South Africa)  
(Registration number: 2005/003306/06)  
Share code: SEP  
ISIN: ZAE000138459  
("SepHold" or "the Company")



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**Dealings in securities by a director pursuant to the Company's Rights Offer**

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Shareholders are referred to the finalisation announcement released by the Company on 23 January 2020 in respect of its rights offer ("Rights Offer") and are advised that Mr Neil Crafford-Lazarus has elected to follow the Rights allocated to him in respect of the Rights Offer.

In compliance with paragraph 3.64(g) of the Listings Requirements of the JSE Limited, the following information is disclosed:

<b>Name of director:</b>	Neil Crafford-Lazarus (Executive Director)
<b>Nature of transaction:</b>	Off-market purchase of ordinary shares on acceptance of the Rights allocated in terms of the Rights Offer
<b>Nature of interest:</b>	Direct beneficial
<b>Clearance given in terms of paragraph 3.66:</b>	Yes
<b>Date of transaction:</b>	7 February 2020
<b>Number of Rights allocated and accepted:</b>	524 906
<b>Price per share (Rights Offer Price):</b>	81.0 cents per share
<b>Total value of shares acquired:</b>	R425 174

Centurion

11 February 2020

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Sponsor: Questco Corporate Advisory (Pty) Ltd

**About Sephaku Holdings Limited**

Sephaku Holdings Limited ("SepHold") is a building and construction materials company with a portfolio of investments in the cement sector in South Africa. The company's core investments are a 36% stake in Dangote Cement South Africa (Pty) Ltd (Sephaku Cement) and 100% in Métier Mixed Concrete (Pty) Ltd. The strategy of SepHold is to generate growth and realise value for shareholders through the production of cement and ready mixed concrete in Southern Africa.

[www.sephakuholdings.com](http://www.sephakuholdings.com)