

**EQUITES PROPERTY FUND LIMITED**  
(Incorporated in the Republic of South Africa)  
(Registration number 2013/080877/06)  
Share code: EQU  
Debt company code: EQUI  
ISIN: ZAE000188843  
(Approved as a REIT by the JSE)  
("Equites")



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## ACCELERATED BOOK BUILD AND AVAILABILITY OF INVESTOR PRESENTATION

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Equites announces an equity raise targeting approximately R500 million to be implemented through an accelerated book build process (the “**book build**”) subject to pricing acceptable to Equites.

The book build is now open and Equites reserves the right to close it at any time and to increase the size of the equity raise subject to demand.

Pricing and allocations will be announced as soon as is reasonably practicable following the closing of the book build.

The new shares, when issued, will be credited as fully paid and will rank *pari passu* in all respects with existing shares.

An overview of the Equites business and the intended use of funds raised pursuant to the book build is available at <https://www.equites.co.za/investor-community/investors-documentation/>.

Java Capital is acting as sole bookrunner.

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7 July 2021

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Bookrunner and sponsor

**JAVACAPITAL**

Debt Sponsor



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