

17 September 2013

Dear Shareholder

1. Introduction of a New Era for shareholders of Attacq (formerly Atterbury Investment Holdings Limited)

PLEASE BE AWARE THAT THIS LETTER IS NOT AND DOES NOT CONSTITUTE AN OFFER TO PURCHASE SHARES IN ATTACQ

As you may by now be aware, Attacq Limited (**Registration No. 1997/000543/06**), previously Atterbury Investment Holdings Limited ("Attacq" or "the company"), will be listing on the Johannesburg Stock Exchange ("JSE") shortly. At this stage, the anticipated date of listing will be during October 2013 ("the listing"). The listing will be accompanied by an equity capital raise through an offer of Attacq shares ("the offer"), which offer will be made in accordance with all governing laws and regulations.

The listing and the offer may affect you as a shareholder in the company. Accordingly, this letter is important and requires your immediate attention. If you are in any doubt as to the actions you should take, please consult your broker, CSDP, banker, legal adviser, accountant or other professional advisor immediately.

2. Rules and procedures for trading in Attacq shares following its listing

Currently all share trades are administered through Attacq's in-house share trading platform. Following Attacq's listing, all share trading activities will be regulated by the JSE and administered by STRATE.

The JSE provides a platform for the trading of securities via stockbrokers, licenced by the JSE ("brokers").

STRATE is licenced as South Africa's Central Securities Depository ("CSD") providing various services to the financial markets, including the electronic settlement for securities. The actual recording of the sales between brokers is done behind the scenes by STRATE with the help of specific organisations that have been given the authority to act as CSD Participants ("CSDPs").

Shares are traded and settled via the JSE and STRATE in dematerialised form.

Dematerialisation refers to the process whereby paper share certificates, such as those which Attacq's shareholders currently have, are replaced with electronic records of ownership (uncertificated securities).

As from date of listing, Attacq shares will be traded on the JSE under the share code **ATT** (ISIN: ZAE000177218) and shares will only be capable of being traded in dematerialised form.

3. Appointment of a stockbroker or CSDP

Attacq shareholders who wish to trade their shares following Attacq's listing will first need to dematerialise their shares into an account held at a suitable service provider which can be either one of the CSDPs that offer a trading service or a stockbroker.

If you do not already have an appointed broker or CSDP you will need to appoint one. Attacq has approached various brokers/CSDP's to assist its shareholders in this process and their details are set out in the **attached schedule**.

The dematerialisation process takes a few days to happen, depending on the volumes of certificates to be authenticated and while your shares are undergoing dematerialisation, you will be unable to trade.


Attacq shareholders are encouraged to dematerialise their shares for the following reasons:

- Dematerialised shares are safe from fraud, theft and loss; and
- As noted above, shares cannot be traded on the JSE unless they have been dematerialised.
- In order to participate in the offer on listing (full details will be made available in due course), you would have had to appoint a broker or CSDP and opened an account as set out above. Shares being issued in terms of the offer will only be issued in dematerialised form.

Once you have appointed a broker or CSDP and opened an account, you should instruct your broker or CSDP to liaise with Computershare, who are Attacq's transfer secretary, to in order to arrange for your current certificated shares to be dematerialised and credited to your account. Computershare can be contacted through their call-centre on 0861 100 634 or at www.computershare.co.za.

Once this is done, you will be in a position to commence trading in your Attacq shares via the JSE once Attacq is listed.

This is an exciting new phase for Attacq shareholders. Please feel free to contact Attacq per email at shareholders@attacq.co.za or call the Attacq offices directly on 087 845 1136 if you have any queries.



Talana Smith

Company Secretary

List of Stockbrokers/CSDP's that can be contacted:

Name of Broker	Contact person	Email	Tel number
Anchor Capital	Peter Armitage	parmitage@anchorcapital.co.za	011 – 591 0686
Investec Wealth	Mabusa Moje	mabuse.moja@investec.co.za	011 – 291 6332
Nedbank Private Wealth	Madalet Sesions Donald Rogan	madalets@boe.co.za DonaldRo@nedbankprivatewealth.co.za	021 – 416 6224 011 – 295 8546
Sanlam Private Clients	David Botes	david.botes@spi.sanlam.com	012 - 470 0620
Standard Bank Private Clients	Basil Cloete	Basil.Cloete@standardbank.co.za	011 – 772 0088
FNB Securities	Carlo Loots	carlo.loots@fnb.co.za	087 736 6584
PSG Nominees	Chris Wehmeyer	Chris.Wehmeyer@psg.co.za	0861 774 000
Computershare	Call Centre	www.computershare.co.za	0861 100 634