

ATTERBURY INVESTMENT HOLDINGS LIMITED (“AIH”)

(REGISTRATION NUMBER 1997/000543/06)

FURTHER ANNOUNCEMENT TO AIH SHAREHOLDERS REGARDING THE RIGHTS OFFER

1. INTRODUCTION

AIH Shareholders are referred to the notice dated 1 July 2013 regarding the announcement of a non-renounceable rights offer to AIH Shareholders of 50 434 783 Rights Offer Shares at an issue price of R11.50 per share in the ratio of 10.52501 Rights Offer Shares for every 100 AIH Shares held as at Wednesday, 26 June 2013 (“Rights Offer Notice”). Unless otherwise defined, terms in this announcement shall bear the same meaning as in the Rights Offer Notice.

2. PAYMENT AND DELIVERY METHODS

As communicated in the Rights Offer Notice and the further announcement to AIH Shareholders dated 4 July 2013, we wish to bring the following under your attention.

Two payment methods are available for AIH Shareholders wishing to take up their Rights Offer Shares:

2.1. EFT

AIH Shareholders wishing to pay by EFT should please contact Computershare’s Call Centre – Corporate Actions on +27 861 100 634 to facilitate electronic payment. Once payment is made, kindly scan and e-mail the accepted offer together with proof of payment to corporate.events@computershare.co.za or fax it to +27 11 688 5210.

2.2. Cheque payments

AIH Shareholders choosing to make payment by cheque, must deliver the completed forms of instruction and bank-guaranteed cheques or banker’s drafts drawn on a registered bank in South Africa (each of which should be crossed and marked “not transferable”, and, in the case of a cheque, with the words “or bearer” deleted) in favour of “AIH – Rights Offer” in respect of the amount due to either:

- Computershare Investor Services (Pty) Ltd, Ground Floor, 70 Marshall Street, Johannesburg 2001; or
- Atterbury Investment Holdings Limited, 2nd Floor, Parkdev House, Brooklyn Bridge, 570 Fehrsen Street, Brooklyn, 0181

to be received by no later than 12:00 on Wednesday, 24 July 2013, failing which the acceptance may not be valid.

AIH Shareholders wishing to pay by EFT should please contact Computershare's Call Centre – Corporate Actions on +27 861 100 634 to facilitate electronic payment. Once payment is made, kindly scan and e-mail the accepted offer together with proof of payment to corporate.events@computershare.co.za or fax it to +27 11 688 5210.

3. SALIENT DATES AND TIMES

AIH Shareholders are reminded of salient dates and times of the Rights Offer as detailed below, in particular attention is drawn to the closing date and time of the Rights Offer, being 12:00 on Wednesday, 24 July 2013.

All times within this notice are South African times.

2013

Completed forms of instruction and payment to be received by Computershare by the latest	Wednesday, 24 July
Rights Offer closes at 12:00	Wednesday, 24 July
Allocations (in respect of Excess Rights Offer Shares) notified to AIH Shareholders on or about	Friday, 26 July
Refunds (if any) in respect of unsuccessful applications made on or about	Monday, 29 July
Statement from Computershare on or about	Monday, 29 July

MC Wilken

11 July 2013