

ATTERBURY INVESTMENT HOLDINGS LIMITED (“AIH”)
(REGISTRATION NUMBER 1997/000543/06)

26 July 2013

RESULTS OF RIGHTS OFFER

AIH Shareholders are referred to the announcement dated 1 July 2013 regarding a non-renounceable rights offer to AIH Shareholders of 50 434 783 Rights Offer Shares at an issue price of R11.50 per share in the ratio of 10.52501 Rights Offer Shares for every 100 AIH Shares held on the Record Date, Wednesday, 26 June 2013, to raise R580 million (“Rights Offer Notice”). Unless otherwise defined, terms in this announcement shall bear the same meaning as in the Rights Offer Notice.

AIH is pleased to announce that the Rights Offer was 44% oversubscribed with subscription applications for 73 million Rights Offer Shares being received. AIH Shareholders were allocated 41 870 211 AIH Shares in terms of their existing shareholdings and 8 546 572 AIH Shares in terms of excess applications, comprising 83% and 17% of the 50 434 783 Rights Offer Shares offered respectively.

Accordingly, the Rights Offer has been fully subscribed and the proceeds of R580 million have been received by AIH. Excess Rights Offer Shares were allocated in an equitable manner.

AIH Shareholders’ accounts with Computershare have been updated and a statement from Computershare will be sent to each AIH Shareholder on or about Monday, 29 July 2013. Refunds in respect of unsuccessful excess applications will be also made on or about Monday, 29 July 2013.

MC Wilken