

ATTACQ LIMITED

(previously Atterbury Investment Holdings Limited)
(Incorporated in the Republic of South Africa)
(Registration number 1997/000543/06)
JSE share code: ATT ISIN: ZAE000177218
(Attacq or the company)



PLACEMENT OF SHARES

Attacq has been advised that the Merteck group is willing to make a line of Attacq shares available to the market as part of an exercise to rebalance its investment portfolio and in order to ensure that the Mergon foundation is able to fund its charitable commitments, thereby assisting in satisfying market demand for Attacq shares and improving Attacq's free float and liquidity.

Attacq is advised that the placement will be conducted through an accelerated book build process undertaken by Java Capital as sole bookrunner and that interested parties should contact Andrew Brooking on (011) 283 0042 or by e-mail on attacq@javacapital.co.za.

7 November 2013

Sponsor

JAVACAPITAL