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## DEALINGS IN SECURITIES BY ASSOCIATES OF DIRECTORS OF THE COMPANY

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Shareholders are advised of the information set out in the tables below relating to the dealings in securities by associates of directors of Attacq pursuant to the placement of Attacq shares announced on Thursday, 7 November 2013. This involved the placement of a line of Attacq shares made available by the Mertech Group as part of an exercise to rebalance its investment portfolio and in order to ensure that the Mergon Foundation is able to fund its charitable commitments, thereby assisting in satisfying market demand for Attacq shares and improving Attacq's free float and liquidity.

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Name of associate:	Mertech Investments Proprietary Limited
Name of director and relationship to director:	Pieter Hendrik Faure, who is a director of Mertech Investments Proprietary Limited, the entity which entered into the transaction and which is 23% owned by the Faure Family Trust of which Pieter is a potential beneficiary.
Transaction date:	7 November 2013
Class of securities:	Ordinary shares
Number of securities:	5 590 062
Price per security:	R16.10
Total value:	R89 999 998.20
Nature of transaction:	Off-market sale

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Name of associate:	BNF Investments Proprietary Limited
Name of director and relationship to director:	Benjamin Francois van Niekerk, who is a director of BNF Investments Proprietary Limited, the entity which entered into the transaction and which is wholly owned by the BNF Trust, of which Francois is a potential beneficiary.
Transaction date:	7 November 2013
Class of securities:	Ordinary shares
Number of securities:	13 975 155
Price per security:	R16.10
Total value:	R224 999 995.50
Nature of transaction:	Off-market sale

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The Mertech Group is a privately owned investment group that was founded in 1980. The group is invested in property, clean energy, mobile technology, logistics, mining, renewable energy, media and financial services.

The Mertech Group comprises BNF Investments Proprietary Limited, Mertech Investments Proprietary Limited and the Mergon Foundation, an independent charitable foundation established in 1982.

The majority of the proceeds from the Mertech Group's investment portfolio is applied towards charitable endeavours across the African continent *via* the Mergon Foundation.

**Enquiries:****Attacq Limited**

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**Mertech Group****Fluent Investor Relations**

Deward Serfontein

082 810 5672

11 November 2013

Sponsor

The logo for JAVACAPITAL features the word "JAVACAPITAL" in a bold, sans-serif font. A blue horizontal line is positioned above the letters "A", "V", and "C". The letter "J" is significantly larger and positioned to the left of the other letters, with its top extending above the blue line.