

ATTACQ LIMITED

(previously Atterbury Investment Holdings Limited)

(Incorporated in the Republic of South Africa)

(Registration number 1997/000543/06)

JSE share code: ATT ISIN: ZAE000177218

(**Attacq** or **the company**)



TRP121: NOTIFICATION OF DISPOSAL OF BENEFICIAL INTERESTS IN SHARES

In compliance with section 122(3)(b) of the Companies Act 71 of 2008 and regulation 121(2)(b) of the Companies Act Regulations, 2011, shareholders are advised that Attacq has received notification from

- the Mergon Foundation, which is part of the Mertech Group, of the disposal by the Mergon Foundation of Attacq shares, such that the Mergon Foundation's total beneficial interest in the company is now 7.4% of Attacq's issued share capital; and
- BNF Investments Proprietary Limited (**BNF**), which is part of the Mertech Group, of the disposal by BNF of Attacq shares, such that BNF's total beneficial interest in the company is now 2.8% of Attacq's issued share capital.

The changes in holdings disclosed above resulted from the placement of Attacq shares announced on Thursday, 7 November 2013. This involved the placement of a line of Attacq shares made available by the Mertech Group as part of an exercise to rebalance its investment portfolio and in order to ensure that the Mergon Foundation is able to fund its charitable commitments, thereby assisting in satisfying market demand for Attacq shares and improving Attacq's free float and liquidity.

The Mertech Group is a privately owned investment group that was founded in 1980. The group is invested in property, clean energy, mobile technology, logistics, mining, renewable energy, media and financial services.

The Mertech Group comprises BNF, Mertech Investments Proprietary Limited and the Mergon Foundation, an independent charitable foundation established in 1982.

The majority of the proceeds from the Mertech Group's investment portfolio is applied towards charitable endeavours across the African continent *via* the Mergon Foundation.

Enquiries:

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Mertech Group

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11 November 2013

Sponsor

JAVACAPITAL