

**ATTACQ LIMITED**

(previously Atterbury Investment Holdings Limited)

(Incorporated in the Republic of South Africa)

(Registration number 1997/000543/06)

JSE share code: ATT ISIN: ZAE000177218

(**Attacq** or **the company**)

**ATTACQ**

ATTERBURY ACQUISITIONS

*Creating investment opportunities.*

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**VOLUNTARY ANNOUNCEMENT REGARDING THE DISPOSAL OF ATTACQ'S SHAREHOLDING IN KAROO TO MAS REAL ESTATE INC. ("MAS")**

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Attacq shareholders are referred to Attacq's prospectus issued on 4 October 2013 as well as the MAS SENS announcements dated 3 October 2013 and 20 November 2013 regarding the acquisition by MAS of Attacq's 37 194.542 shares in Karoo Investment Fund S.C.A SICAV-SIF (**Karoo I**) and 9 326.500 shares in Karoo Investment Fund II S.C.A SICAV-SIF (**Karoo II**), which shares were subsequently merged into 44 722.256 Karoo Investment Fund shares (**Karoo Shares**).

Attacq shareholders are advised that Attacq has now concluded a formal agreement with MAS to dispose of the Karoo Shares for an initial purchase price of EUR 34 199 730.59 (subject to the adjustment mechanism set out in the MAS SENS announcement of 3 October 2013), to be settled by the issue of 31 962 365 new MAS shares (**Consideration Shares**).

The transaction remains subject to the receipt of approvals from the Luxembourg Stock Exchange and the JSE by MAS, to the extent required.

Following the issue of the Consideration Shares, it is expected that Attacq will hold 47.2% of the issued share capital of MAS.

This announcement is for information purposes only.

20 November 2013

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Sponsor

**JAVACAPITAL**