

ATTACQ LIMITED
(previously Atterbury Investment Holdings Limited)
(Incorporated in the Republic of South Africa)
(Registration number 1997/000543/06)
JSE share code: ATT ISIN: ZAE000177218
("Attacq")



PRIVATE PLACEMENT

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Attacq announces the launch of an accelerated offering of new Attacq shares subject to pricing acceptable to Attacq ("**the private placement**") in terms of and subject to the limits of Attacq's general authority to issue shares for cash as approved at Attacq's AGM held on 24 January 2014. Attacq intends using the capital raised to fund investment and acquisition opportunities currently under evaluation.

The private placement will be offered to qualifying investors only through an accelerated book build process. The private placement opens immediately and is expected to close today. Pricing and allocations will be announced as soon as practical following the closing of the book.

Java Capital is acting as sole bookrunner for the private placement.

5 February 2014

Bookrunner, corporate advisor and JSE sponsor

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