

ATTACQ LIMITED
(previously Atterbury Investment Holdings Limited)
(Incorporated in the Republic of South Africa)
(Registration number 1997/000543/06)
JSE share code: ATT ISIN: ZAE000177218
("Attacq")



RESULTS OF PRIVATE PLACEMENT

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Shareholders are advised that Attacq has closed its accelerated bookbuild. In light of strong demand, Attacq has placed approximately 29 million shares (the maximum allowed under its authority) at a price of R17.65 per share (a 1.6% discount to Attacq's 30 day volume weighted average price), raising an aggregate amount of R512 million.

The placement was heavily oversubscribed at this level and successful applicants will be advised of their allocations during the course of the day.

Subject to approval by the JSE, listing and trading of the new shares is expected to commence at 09:00 on 14 February 2014.

5 February 2014

Bookrunner, corporate advisor and JSE sponsor



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