

ATTACQ LIMITED

(previously Atterbury Investment Holdings Limited)

(Incorporated in the Republic of South Africa)

(Registration number 1997/000543/06)

JSE share code: ATT ISIN: ZAE000177218

("Attacq")

*Creating investment opportunities.*

DEALINGS IN SECURITIES BY THE COMPANY SECRETARY OF ATTACQ

Shareholders are advised of the following information relating to dealings in securities by the company secretary of Attacq:

| | |
|--|-------------------|
| Name of company secretary: | Talana Smith |
| Transaction date: | 8 April 2014 |
| Class of securities: | Ordinary shares |
| Number of securities: | 20 186 |
| Price per security: | R18.20 |
| Total value: | R367 385.20 |
| Nature of transaction: | On-market sale |
| Nature and extent of company secretary's interest: | Direct beneficial |
| Clearance to deal received: | Yes |

| | |
|--|-------------------|
| Name of company secretary: | Talana Smith |
| Transaction date: | 8 April 2014 |
| Class of securities: | Ordinary shares |
| Number of securities: | 3 414 |
| Price per security: | R18.23 |
| Total value: | R62 237.20 |
| Nature of transaction: | On-market sale |
| Nature and extent of company secretary's interest: | Direct beneficial |
| Clearance to deal received: | Yes |

| | |
|--|-------------------|
| Name of company secretary: | Talana Smith |
| Transaction date: | 8 April 2014 |
| Class of securities: | Ordinary shares |
| Number of securities: | 1 400 |
| Price per security: | R18.24 |
| Total value: | R25 536.00 |
| Nature of transaction: | On-market sale |
| Nature and extent of company secretary's interest: | Direct beneficial |
| Clearance to deal received: | Yes |

9 April 2014

Sponsor

The logo for JAVACAPITAL, featuring the word 'JAVACAPITAL' in a bold, blue, sans-serif font. The letter 'A' is stylized with a blue arc above it.