

ATTACQ LIMITED

(previously Atterbury Investment Holdings Limited)
(Incorporated in the Republic of South Africa)
(Registration number 1997/000543/06)
JSE share code: ATT ISIN: ZAE000177218
("Attacq" or the "company")



UPDATED TRADING STATEMENT

Further to the trading statement released on 19 September 2014, shareholders are advised that the range provided for headline earnings per share for the year ended 30 June 2014 has been revised and is now expected to be between 280% and 300% higher than the forecast provided in the Attacq prospectus.

Net asset value per share remains Attacq's relevant financial results measure for trading statements and in this respect, the previous guidance of an increase of between 22% and 27% over the comparative net asset value per share as at 30 June 2013 remains in place.

The financial information on which this trading statement is based has not been reviewed or reported on by Deloitte & Touche, Attacq's external auditors. The financial results of the company for the year ended 30 June 2014 will be published on or about 30 September 2014.

29 September 2014

Sponsor

JAVACAPITAL