

ATTACQ LIMITED

(Incorporated in the Republic of South Africa)

(Registration number 1997/000543/06)

JSE share code: ATT ISIN: ZAE000177218

("Attacq" or "the company")



Creating investment opportunities.

ACCELERATED BOOK BUILD

Attacq announces an equity raising of approximately R500 million through the issue of new ordinary shares (the "**equity raise**") in terms of a vendor consideration placing to partly fund the AWIC transaction, as announced on SENS on 8 December 2014. The equity raise is subject to pricing acceptable to Attacq.

The equity raise will be implemented through an accelerated book build process (the "**book build**"). All public and non-public investors (as defined under paragraphs 4.25 – 4.26 of the JSE Listings Requirements) may participate in the vendor consideration placing, subject to a minimum subscription application of R1 million per applicant. The book build is now open and the company reserves the right to close it at anytime.

The shares, when issued, will be credited as fully paid and will rank *pari passu* in all respects with existing shares. Pricing and allocations will be announced as soon as is reasonably practicable following the closing of the book build.

Attacq reserves the right to increase the size of the equity raise subject to demand.

Java Capital is acting as sole bookrunner.

Java Capital contact details:

Andrew Brooking
attacq@javacapital.co.za
Tel: (011) 283 0177

Carl Esterhuysen
attacq@javacapital.co.za
Tel: (011) 283 0050

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Bookrunner and sponsor



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