

ATTACQ LIMITED

(Incorporated in the Republic of South Africa)

(Registration number 1997/000543/06)

JSE share code: ATT ISIN: ZAE000177218

("Attacq" or "the company")



Creating investment opportunities.

RESULTS OF THE ACCELERATED BOOK BUILD

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Shareholders are advised that Attacq has closed its book build announced earlier today.

In light of strong demand, the amount of capital raised was increased to R640 million which was raised through the placing of 29 629 630 shares at a price of R21.60 per share.

Subject to approval by the JSE, listing and trading of the new shares is expected to commence at 09:00 on 18 December 2014.

Java Capital acted as sole bookrunner.

9 December 2014

Bookrunner and sponsor



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