

**ATTACQ LIMITED**

(Incorporated in the Republic of South Africa)

(Registration number 1997/000543/06)

JSE share code: ATT ISIN: ZAE000177218

("Attacq" or "the company")



*Creating investment opportunities.*

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**SUBMISSION OF A RESOLUTION OF ATTACQ SHAREHOLDERS IN TERMS OF SECTION 60 OF THE COMPANIES ACT, 2008 ("ACT")**

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Shareholders are advised that the board of the company has resolved to submit to shareholders for consideration an ordinary resolution placing 30 million shares of the authorised and unissued ordinary share capital of the company under the control of the directors for the purposes of issuing up to 30 million shares pursuant to a vendor consideration placement.

In terms of section 60(1) of the Act, a resolution that could be voted on at a shareholders' meeting may instead be submitted for consideration to the shareholders entitled to exercise voting rights in relation to the resolution, and be voted on in writing by shareholders entitled to exercise voting rights in relation to the resolution, within 20 (twenty) business days after the resolution was submitted to them.

Section 60(2) of the Act provides that a resolution contemplated in section 60(1) of the Act will have been adopted if it is supported by persons entitled to exercise sufficient voting rights for it to have been adopted as an ordinary or a special resolution, as the case may be, at a properly constituted shareholders' meeting, and if adopted, such resolution will have the same effect as if it had been approved by voting at a shareholders' meeting.

Distribution to shareholders of Attacq of a letter together with the proposed ordinary resolution and a form of written consent will be completed on Thursday, 11 December 2014. A copy of the letter, proposed ordinary resolution and form of written consent will be available to be viewed on Attacq's website [www.attacq.co.za](http://www.attacq.co.za) from Thursday, 11 December 2014.

The directors have resolved that the record date for determining which shareholders are entitled to vote on the proposed ordinary resolution in terms of the written consent is Friday, 5 December 2014.

9 December 2014

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Sponsor

The logo for JAVACAPITAL, featuring the word 'JAVACAPITAL' in a grey, sans-serif font. The letter 'J' is stylized with a blue swoosh underneath it.