

ATTACQ LIMITED

(Incorporated in the Republic of South Africa)

(Registration number 1997/000543/06)

JSE share code: ATT ISIN: ZAE000177218

("Attacq" or "the company")



Creating investment opportunities.

NO CHANGE STATEMENT AND NOTICE OF ANNUAL GENERAL MEETING

Shareholders are advised that the company's integrated annual report, incorporating the audited annual financial statements for the year ended 30 June 2014, is available with immediate effect on the Attacq website – www.attacq.co.za and contains no changes from the summarised provisional consolidated annual financial statements for the year ended 30 June 2014 which were released on SENS on 30 September 2014.

The summarised audited financial information for the year ended 30 June 2014, together with the notice of annual general meeting was dispatched to shareholders today, 15 December 2014.

The company's annual general meeting will be held at Group Five Head Office at No. 9 Country Estate Drive, Waterfall, Jukskei View, Johannesburg, 1662 on Monday, 19 January 2015 at 11h00.

The last day to trade in order to be eligible to participate in and vote at the annual general meeting is Friday, 2 January 2015 and the record date for voting purposes is Friday, 9 January 2015.

15 December 2014

Sponsor

JAVACAPITAL