

ATTACQ LIMITED

(Incorporated in the Republic of South Africa)

(Registration number 1997/000543/06)

JSE share code: ATT ISIN: ZAE000177218

("Attacq" or "the company")

*Creating investment opportunities.*

DEALINGS IN SECURITIES BY AN ASSOCIATE OF A DIRECTOR AND BY THE COMPANY SECRETARY OF THE COMPANY

Shareholders are advised of the following information relating to dealings in securities by an associate of a director and by the company secretary of the company:

Name of associate:	Trinsam Trust
Name of director and relationship to director:	Morne Wilken, who is a trustee and beneficiary of Trinsam Trust
Transaction date:	17 December 2014
Class of securities:	Ordinary shares
Number of securities:	39 405
Highest trade price:	R22.00
Weighted average price per security:	R21.94615
Lowest trade price:	R21.69
Total value:	R864 788.10
Nature of transaction:	On-market sale
Nature and extent of director's interest:	Indirect beneficial

Name of associate:	Trinsam Trust
Name of director and relationship to director:	Morne Wilken, who is a trustee and beneficiary of Trinsam Trust
Transaction date:	18 December 2014
Class of securities:	Ordinary shares
Number of securities:	150 323
Highest trade price:	R22.00
Weighted average price per security:	R21.93994
Lowest trade price:	R21.80
Total value:	R3 298 077.39
Nature of transaction:	On-market sale
Nature and extent of director's interest:	Indirect beneficial

Name of associate:	Trinsam Trust
Name of director and relationship to director:	Morne Wilken, who is a trustee and beneficiary of Trinsam Trust
Transaction date:	19 December 2014
Class of securities:	Ordinary shares
Number of securities:	60 272
Highest trade price:	R22.00
Weighted average price per security:	R21.90059
Lowest trade price:	R21.66
Total value:	R1 319 992.13
Nature of transaction:	On-market sale
Nature and extent of director's interest:	Indirect beneficial

Name of company secretary:	Talana Smith
Transaction date:	18 December 2014
Class of securities:	Ordinary shares
Number of securities:	800 000
Nature of transaction:	Off-market zero premium collar entered into for hedging over 800 000 Attacq shares in one tranche at a put strike price of R19.85 and a call strike price of R28.44 and with expiry date of 19 December 2016
Nature and extent of company secretary's interest:	Direct beneficial
Clearance to deal received:	Yes

22 December 2014

Sponsor

The logo for JAVACAPITAL, featuring the word "JAVACAPITAL" in a bold, sans-serif font. A blue horizontal line is positioned above the letters "A" and "V", extending from the left edge of the logo.