

ATTACQ LIMITED

(Incorporated in the Republic of South Africa)

(Registration number 1997/000543/06)

JSE share code: ATT ISIN: ZAE000177218

("Attacq" or "the company")

*Creating investment opportunities.***RESULTS OF A RESOLUTION OF ATTACQ SHAREHOLDERS IN TERMS OF SECTION 60 OF THE COMPANIES ACT, 2008 ("ACT")**

Shareholders are referred to the announcement released on SENS on 9 December 2014 regarding the ordinary resolution relating to the placement of 30 million shares of the authorised and unissued ordinary share capital of the company under the control of the directors for the purposes of issuing up to 30 million shares pursuant to a vendor consideration placement ("**ordinary resolution**").

Shareholders are advised that the ordinary resolution has been approved and adopted by the company in terms of section 60(2) of the Act. The voting results were as follows:

Resolution proposed	Number of shares voted *	% of shares voted relative to shares in issue **	For (%)***	Against (%)***	Abstained (%) ***
Ordinary Resolution – unissued Attacq shares placed under the control of the directors	375 959 593	56.03258	375 959 341 (99.95521)	-	168 410 (0.04479)

* Including abstentions;

** Based on the number of shares in issue on 5 December 2014 (excluding treasury shares);

*** In relation to the total number of shares voted (including abstentions).

Attacq will deliver a statement in accordance with section 60(4) of the Act to shareholders in due course.

20 January 2015

Sponsor