

ATTACQ LIMITED

(Incorporated in the Republic of South Africa)

(Registration number 1997/000543/06)

JSE share code: ATT ISIN: ZAE000177218

("Attacq" or "the company")



Creating investment opportunities.

TRADING STATEMENT

In terms of the JSE Listings Requirements, a company is required to publish a trading statement as soon as it is satisfied that a reasonable degree of certainty exists that the financial results for the period to be reported on next will differ by at least 20% from for the previous corresponding period.

As the net asset value per share is Attacq's relevant financial results measure for trading statements, shareholders are advised that Attacq anticipates that its net asset value per share as at 31 December 2014 will be between 219 cents and 284 cents per share higher, being between 17% and 22% higher, than the net asset value per share of 1 289 cents per share as at 31 December 2013.

The financial information on which this trading statement is based has not been reviewed or reported on by Deloitte & Touche, Attacq's external auditors. The financial results of the company for the six months ended 31 December 2014 will be published on or about Monday, 16 March 2015.

5 March 2015

Sponsor

The logo for JAVACAPITAL, featuring the word 'JAVACAPITAL' in a grey sans-serif font. A blue horizontal line is positioned above the 'A' and 'V'.