

ATTACQ LIMITED

(Incorporated in the Republic of South Africa)

(Registration number 1997/000543/06)

JSE share code: ATT ISIN: ZAE000177218

("Attacq" or "the company")



Creating investment opportunities.

NO CHANGE STATEMENT AND POSTING OF NOTICE OF ANNUAL GENERAL MEETING

Shareholders are advised that the notice of annual general meeting together with the summarised financial statements for the year ended 30 June 2015, was dispatched to shareholders today, 3 November 2015 and contains no changes from the summarised provisional consolidated annual financial statements for the year ended 30 June 2015 which were released on SENS on 22 September 2015.

The company's annual general meeting will be held at Conference Centre, Maxwell Office Park, Waterfall City, on Wednesday, 2 December 2015 at 10h00.

The last day to trade in order to be eligible to participate in and vote at the annual general meeting is Friday, 13 November 2015 and the record date for voting purposes is Friday, 20 November 2015.

The company's integrated annual report, incorporating the audited annual financial statements for the year ended 30 June 2015, will be available on Attacq's website – www.attacq.co.za on or about 13 November 2015.

3 November 2015

Sponsor

JAVACAPITAL