

**ATTACQ LIMITED**

(Incorporated in the Republic of South Africa)

(Registration number 1997/000543/06)

JSE share code: ATT ISIN: ZAE000177218

("Attacq" or "the company")

**DEALINGS IN SECURITIES BY DIRECTORS AND BY THE COMPANY SECRETARY OF ATTACQ**

Shareholders are advised that during the period from March 2015 to October 2016, Attacq awarded certain retention shares, conditional performance shares ("CSPs") and share appreciation rights ("SARs") under the Attacq Limited Long-Term Incentive Plan ("LTIP") to the two Executive Directors and Company Secretary. Vesting has not occurred in respect of any of the retention shares, CSPs or SARs previously awarded and accepted.

Shareholders are accordingly advised of the following information relating to the granting of retention shares under the LTIP to the company secretary, Tasja Kodde.

Acceptance date:	11 March 2015	
Class of security:	Retention shares	
Number of securities:	120 000	30 day VWAP as at date of acceptance of R22.30 per security:
Price per security:	R nil	
Total value:	R2 676 000.00	
Nature of transaction:	Off-market allocation of retention shares under the LTIP	
Nature and extent of company secretary's interests:	Direct beneficial	
Clearance to deal received:	Yes	
Vesting date:	31 March 2018	

Shareholders are advised of the following information relating to the 2015 award and acceptance of CSPs under the LTIP which are subject to various performance conditions which had been set and agreed by the Remuneration Committee in line with the strategic achievements of the company. These awards will vest on the vesting date with the 5 day volume weighted average price ("VWAP") as at the date of vesting being used as the settlement amount.

Acceptance date:	29 June 2015	
Class of security:	CSPs in respect of ordinary shares	
Price per security:	Rnil	
Nature of transaction:	Off-market allocation of CSPs under the LTIP	
Nature and extent of directors' interests:	Direct beneficial	
Clearance to deal received:	Yes	
Names of directors:	Number of CSPs accepted:	30 day VWAP as at date of acceptance of R21.15 per security:
Morne Wilken	165 485	R3 500 007.75
Melt Hamman	104 019	R2 200 001.85
Vesting date:	14 October 2017	

Acceptance date:	8 October 2015	
Class of security:	CSPs in respect of ordinary shares	
Price per security:	Rnil	
Nature of transaction:	Off-market allocation of CSPs under the LTIP	
Nature and extent of company secretary's interests:	Direct beneficial	
Clearance to deal received:	Yes	
Name of company secretary:	Number of CSPs accepted:	30 day VWAP as at date of acceptance of R22.30 per security:
Tasja Kodde	40 359	R900 005.70
Vesting date:	14 October 2018	
Acceptance date:	8 December 2015	
Class of security:	CSPs in respect of ordinary shares	

Price per security:	Rnil	
Nature of transaction:	Off-market allocation of CSPs under the LTIP	
Nature and extent of directors' interests:	Direct beneficial	
Clearance to deal received:	Yes	
Names of directors:	Number of CSPs accepted:	30 day VWAP as at date of acceptance of R22.30 per security:
Morne Wilken	192 954	R4 302 874.20
Melt Hamman	154 553	R3 446 531.90
Vesting date:	14 October 2018	

Shareholders are further advised of the following information relating to the 2016 award and acceptance of the CSPs under the LTIP which are subject to various performance conditions which had been set and agreed by the Remuneration Committee which is in line with the strategic achievements of the company. These awards will vest in three tranches on a 60/20/20 basis over a 3 to 5 year period.

Acceptance date:	14 October 2016	
Class of security:	CSPs in respect of ordinary shares	
Price per security:	Rnil	
Nature of transaction:	Off-market allocation of CSPs under the LTIP	
Nature and extent of directors'/company secretary's interests:	Direct beneficial	
Clearance to deal received:	Yes	
Names of directors/company secretary:	Number of CSPs accepted:	30 day VWAP as at date of acceptance of R17.12 per security:
Morne Wilken	488 831	R8 368 786.72
Melt Hamman	263 622	R4 513 208.64
Tasja Kodde	63 220	R1 082 326.40
Vesting dates:	60% - 14 October 2019	
	20% - 14 October 2020	
	20% - 14 October 2021	

Shareholders are further advised of the following information relating to the award and acceptance of SARs under the LTIP which are subject to the performance condition relating to the increase in adjusted net asset value per share which had been set and agreed by the Remuneration Committee in line with the strategic achievements of the company. The total value of each award will be determined, for the number of SARs exercised, by calculating the difference between the award price per SAR and the closing share price on the day before the exercise date. These SARs vest on 14 October 2018 with a final maturity date of 14 October 2020.

Acceptance date:	8 December 2015	
Class of security:	SARs in respect of ordinary shares	
Award price per SAR:	R11.91	
Nature of transaction:	Off-market allocation of SARs under the LTIP	
Nature and extent of directors' interests:	Direct beneficial	
Clearance to deal received:	Yes	
Names of directors:	Number of SARs accepted:	
Morne Wilken	740 554	
Melt Hamman	510 160	

Acceptance date:	8 December 2015	
Class of security:	SARs in respect of ordinary shares	
Award price per SAR:	R17.55	
Nature of transaction:	Off-market allocation of SARs under the LTIP	
Nature and extent of directors' interests:	Direct beneficial	
Clearance to deal received:	Yes	
Names of directors:	Number of SARs accepted:	
Morne Wilken	279 202	
Melt Hamman	145 185	

Acceptance date:	8 December 2015	
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Class of security:	SARs in respect of ordinary shares
Award price per SAR:	R22.30
Nature of transaction:	Off-market allocation of SARs under the LTIP
Nature and extent of directors' interests:	Direct beneficial
Clearance to deal received:	Yes
Names of directors:	Number of SARs accepted:
Morne Wilken	5 999
Melt Hamman	8 438

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19 May 2017

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**J**AVACAPITAL