

**ATTACQ LIMITED**

(Incorporated in the Republic of South Africa)

(Registration number 1997/000543/06)

JSE share code: ATT ISIN: ZAE000177218

("Attacq" or "the company")




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**DEALINGS IN SECURITIES BY DIRECTORS AND BY THE COMPANY SECRETARY OF ATTACQ AND CHANGE IN NATURE OF SHAREHOLDING**


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Shareholders are advised of the following information relating to the award and acceptance of conditional performance shares ("CSPs") awarded and accepted under the Attacq Limited Long-Term Incentive Plan ("LTIP") which are subject to various performance conditions set and agreed by the Remuneration Committee which is in line with the strategic achievements of the company. These awards will vest in three tranches on a 60/20/20 basis over a 3 to 5-year period.

Acceptance date:	8 December 2017	
Class of security:	CSPs in respect of ordinary shares	
Price per security:	Rnil	
Nature of transaction:	Off-market allocation of CSPs under the LTIP	
Nature and extent of directors'/company secretary's interests:	Direct beneficial	
Clearance to deal received:	Yes	
Names of director/company secretary:	Number of CSPs accepted:	20 day VWAP calculated at 7 September 2017 of R18.17 per security:
Melt Hamman	147 826	R2 685 998.42
Tasja Kodde	46 000	R835 820.00
Vesting dates:	60% - 8 December 2020	
	20% - 8 December 2021	
	20% - 8 December 2022	

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Shareholders are further advised of the vesting of 136 195 CSPs under the LTIP on behalf of MC Wilken (as detailed in the announcement released on 19 May 2017) which CSPs were subject to various performance conditions resulting in 82.3% of the number of CSPs awarded being granted. As MC Wilken is in the process of restructuring his personal affairs before relocating to the Isle of Man, the Remuneration Committee has in accordance with the provisions of the LTIP directed that the award is settled in cash at the market value per share as at 8 December 2017, being R18.30, for a total transaction value of R2 492 368.50. The transaction was conducted off-market and clearance to deal was received.

Shareholders are further advised of the transfer of 2 650 Attacq ordinary shares at a price of R18.17 per share from the Momentum Pension Provident Fund and the transfer of 3 850 Attacq ordinary shares at a price of R18.18 per share from the Momentum Pension Preservation Fund, both of which are held by MC Wilken to his personal name (due to MC Wilken's relocation to the Isle of Man) for a total transaction value of R48 150.50 and R69 996.00 respectively, thus changing the nature of MC Wilken's interest in respect of the 6 500 shares from indirect beneficial to direct beneficial. The transaction was conducted off-market and clearance to deal was received.

Shareholders are further advised that on 8 December 2017 the trustees of the Trinsam Trust (an associate of MC Wilken by virtue of his indirect beneficial interest in the Trinsam Trust) transferred 1 382 000 Attacq ordinary shares to MC Wilken (due to MC Wilken's relocation to the Isle of Man) at a price of R18.30 per share for a total transaction value of R25 290 600.00, thus changing the nature of MC Wilken's interest in respect of the 1 382 000 shares from indirect beneficial to direct beneficial. The transaction was conducted off-market and clearance to deal was received.

13 December 2017

Sponsor

