

ATTACQ LIMITED

(Incorporated in the Republic of South Africa)

(Registration number 1997/000543/06)

JSE share code: ATT ISIN: ZAE000177218

("Attacq" or "the company")

**DEALINGS IN SECURITIES BY A DIRECTOR OF ATTACQ**

Shareholders are advised of the following information relating to the vesting of the conditional performance shares ("CSPs") awarded and accepted under the Attacq Limited Long-Term Incentive Plan ("LTIP") as further detailed in the announcement released on 19 May 2017 which CSPs were subject to various performance conditions resulting in 82.3% of the number of CSPs awarded being granted and the subsequent purchase of shares to settle the CSPs vested.

Name of director:	M Hamman
Transaction date:	14 December 2017
Class of security:	Ordinary shares
Number of securities	85 608
Price per security:	R18.38
Total value of transaction:	R1 573 475.04
Nature of transaction:	Off-market vesting of CSPs under the LTIP
Nature and extent of directors' interests:	Direct beneficial
Clearance to deal received:	Yes

Name of director:	M Hamman
Transaction date:	15 December 2017
Class of security:	Ordinary shares
Number of securities	50 608
Highest traded price per security: *	R19.18
Price per security:	R18.83308
Lowest traded price per security: *	R18.65
Total value of transaction:	R953 104.72
Nature of transaction:	On-market purchase of shares as part settlement of the 85 608 CSPs vested
Nature and extent of directors' interests:	Direct beneficial
Clearance to deal received:	Yes

Name of director:	M Hamman
Transaction date:	18 December 2017
Class of security:	Ordinary shares
Number of securities	35 000
Highest traded price per security: *	R19.35
Price per security:	R19.19560
Lowest traded price per security: *	R18.88
Total value of transaction:	R671 846.00
Nature of transaction:	On-market purchase of shares as part settlement of the 85 608 CSPs vested
Nature and extent of directors' interests:	Direct beneficial
Clearance to deal received:	Yes

Shareholders are further advised that pursuant to the exercise of 240 000 share options granted to M Hamman as indicated in the SENS published on 11 December, M Hamman has sold 240 000 ordinary shares in order to cover the total purchase consideration based on the exercise price as well as the resultant tax implications arising from the exercise of the share options and to cover the tax implications on the vesting of the 85 608 CSPs, as set out below:

Name of director:	M Hamman
Transaction date:	14 December 2017
Class of security:	Ordinary shares
Number of securities	240 000

Highest traded price per security: *	R18.80
Price per security:	R18.35020
Lowest trade price per security: *	R18.35
Total value of transaction:	R4 404 047.18
Nature of transaction:	On-market sale
Nature and extent of directors' interests:	Direct beneficial
Clearance to deal received:	Yes

*Highest and lowest traded prices per security on the market on the day.

Shareholders are further advised that following the vesting of the 85 608 CSPs, M Hamman transferred 80 608 ordinary shares, (directly held by him) to his wife, EC Hamman (an associate of M Hamman) at an average price of R18.83308 per ordinary share in respect of 50 608 ordinary shares and at an average price of R19.19560 per ordinary share in respect of 30 000 ordinary shares for a total consideration of R1 528 972.72. The transaction was conducted off-market and clearance to deal was received. The remaining 5 000 ordinary shares will be retained by M Hamman.

19 December 2017

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