

ATTACQ LIMITED

(Incorporated in the Republic of South Africa)

(Registration number 1997/000543/06)

JSE share code: ATT ISIN: ZAE000177218

(“Attacq” or “the company”)



TRP121: NOTIFICATION OF AN ACQUISITION OF A BENEFICIAL INTEREST IN SECURITIES

In compliance with section 122(3)(b) of the Companies Act 71 of 2008 (“**the Companies Act**”), Regulation 121(2)(b) of the Companies Act Regulations 2011 and paragraph 3.83(b) of the JSE Listings Requirements, shareholders are advised that Attacq has received notification from Public Investment Corporation (SOC) Limited (“**PIC**”) of the acquisition of Attacq shares by PIC, such that its entire beneficial holding is now 10.009 % of Attacq’s total issued shares.

As required in terms of section 122(3)(a) of the Companies Act, the company has filed the required notice with the Takeover Regulation Panel.

21 February 2018

Sponsor

JAVACAPITAL