

ATTACQ LIMITED

(Incorporated in the Republic of South Africa)

(Registration number 1997/000543/06)

JSE share code: ATT ISIN: ZAE000177218

("Attacq" or "the Company")



VOLUNTARY NOTIFICATION OF CHANGE IN SHAREHOLDING

Shareholders are informed that Attacq has transferred its entire shareholding in MAS Real Estate Inc. ("MAS"), being 146 818 251 shares representing 22.70% in the issued share capital of MAS to a wholly-owned subsidiary of Attacq, K2018106028 (South Africa) Proprietary Limited.

Following the transfer, the effective interest of the Attacq Group in MAS remains unchanged. The transfer was executed off market with no impact on market pricing.

The transfer forms part of the repositioning of Attacq in order to achieve its strategy of receiving REIT status for the financial year commencing 1 July 2018, subject to receiving the required regulatory approvals.

23 March 2018

Sponsor

The logo for JAVACAPITAL features the word "JAVACAPITAL" in a bold, sans-serif font. The letter "J" is blue, while the remaining letters "AVACAPITAL" are grey.