

ATTACQ LIMITED

(Incorporated in the Republic of South Africa)

(Registration number 1997/000543/06)

JSE share code: ATT ISIN: ZAE000177218

(Approved as a REIT by the JSE)

(“Attacq” or “the Company”)



NO CHANGE STATEMENT, NOTICE OF ANNUAL GENERAL MEETING AND AVAILABILITY OF THE BROAD-BASED BLACK ECONOMIC EMPOWERMENT ANNUAL COMPLIANCE REPORT

Shareholders are advised that Attacq’s audited annual financial statements for the year ended 30 June 2018 (on which the auditors expressed an unmodified audited opinion) together with the notice of annual general meeting were dispatched to shareholders today, Tuesday, 16 October 2018 and is available on the Company’s website, www.attacq.co.za. The audited annual financial statements contain no changes from the summarised provisional consolidated financial statements for the year ended 30 June 2018 which were published on SENS on Tuesday, 11 September 2018.

The annual general meeting for Attacq will be held at the Company’s registered office, Conference Centre, Maxwell Office Park, Waterfall City on Thursday, 15 November 2018 at 09h00.

The last day to trade in order to be eligible to participate in and vote at the annual general meeting is Tuesday, 6 November 2018 and the record date for voting purposes is Friday, 9 November 2018.

The integrated report for the year ended 30 June 2018 will be published on the Company’s website on or about 24 October 2018.

Shareholders are hereby notified that in accordance with the JSE Listings Requirements, the Company’s annual compliance report in terms of section 13G(2) of the Broad-Based Black Economic Empowerment Act 53 of 2003 read with the Broad-Based Black Economic Empowerment Amendment Act 46 of 2013, has been published and is available on the Company’s website, www.attacq.co.za.

16 October 2018

Sponsor

JAVACAPITAL