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**AFRICAN BANK INVESTMENTS LIMITED**  
Incorporated in the Republic of South Africa  
(Registration number: 1946/021193/06)  
Ordinary share code: ABL ISIN: ZAE000030060  
Hybrid instrument code: ABLP ISIN: ZAE000065215  
("ABIL" or "the Company")

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## **NOTICE OF ANNUAL GENERAL MEETING**

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Shareholders are advised that the notice of annual general meeting ("Notice") of the Company has been distributed to shareholders today.

Notice is hereby given that the 68th annual general meeting of ABIL will be held at 10:00 on Tuesday, 6 September 2016 at 10:00 at Wanderers Office Park, 52 Corlett Drive, 1st Floor Grant Thornton Building, Illovo, Johannesburg, to consider and, if deemed fit, to pass with or without modification, the business stated in the Notice.

As set out in the Notice, ABIL's integrated annual reports for the years ended 31 September 2014 and 31 September 2015 are available on the Company's website, [www.abil.co.za](http://www.abil.co.za) and copies thereof are also available on request from the Company Secretary.

The board of directors of the Company determined that, in terms of section 62(3) (a), as read with section 59 of the Companies Act, 2008 (Act 71 of 2008), as amended, the record date on which the shareholders must be registered in the securities register in order to attend and vote at the 68th annual general meeting is Friday, 26 August 2016, being the voting date used to determine which shareholders are entitled to attend and vote at the annual general meeting. The last day to trade in order to be entitled to vote at the annual general meeting will therefore be Tuesday, 23 August 2016.

Johannesburg  
8 August 2016

**Sponsor**  
Merchantec Capital