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**AFRICAN BANK INVESTMENTS LIMITED (in business rescue)**

Incorporated in the Republic of South Africa

(Registration number: 1946/021193/06)

Ordinary share code: ABL ISIN: ZAE000030060

Preference share code: ABLP ISIN: ZAE000065215  
("ABIL" or "the Company")

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**MEETING OF CREDITORS**

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Shareholders are referred to the announcement released on SENS on 29 September 2015 whereby shareholders were advised that an interim interdict was granted by the High Court on 28 September 2015 postponing the creditors meeting scheduled for 29 September 2015 at which the Business Rescue Plan was to be tabled for approval ("postponed creditors meeting"), and ordering the delivery by the Company of certain documents pertaining to the Company, The Standard General Insurance Company Limited and African Bank Limited to the applicants.

Shareholders are hereby advised that the Company complied with the interim interdict and furthermore that the 30 days within which the applicants had to lodge an application to set aside the business rescue proceedings or apply for the winding-up of the Company, lapsed on 9 November 2015.

Consequently, at the postponed creditors meeting which took place on 18 November 2015, the business rescue practitioners provided creditors with an update on the status of the business rescue and adjourned the meeting until 29 February 2016 ("adjourned meeting").

The revised Business Rescue Plan, which will be published in due course, will be considered at the adjourned meeting.

By order of Messrs Dawie van der Merwe and John Evans as joint business rescue practitioners and the board.

Midrand

19 November 2015

**Sponsor**

Merchantec Capital