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**AFRICAN BANK INVESTMENTS LIMITED (in business rescue)**

Incorporated in the Republic of South Africa

(Registration number: 1946/021193/06)

Ordinary share code: ABL ISIN: ZAE000030060

Preference share code: ABLP ISIN: ZAE000065215  
("ABIL" or "the Company")

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**MEETING OF CREDITORS**

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Shareholders are referred to the announcement released on SENS on 19 November 2015, and using the terms defined therein unless otherwise stated, are advised that at the adjourned meeting of creditors which took place on 29 February 2016, the business rescue practitioners presented the revised Business Rescue Plan to creditors. Upon the request of creditors, the meeting was further adjourned in terms of section 152(1)(d) of the Companies Act, 2008 (Act 71 of 2008), as amended, for a period of two weeks until 14 March 2016 to allow for further revisions to the revised Business Rescue Plan.

By order of Messrs Dawie van der Merwe and John Evans as joint business rescue practitioners and the board.

Midrand  
29 February 2016

**Sponsor**  
Merchantec Capital