

DIS-CHEM PHARMACIES LIMITED
(Incorporated in the Republic of South Africa)
(Registration number 2005/009766/06)
JSE share code: DCP
ISIN: ZAE000227831
("Dis-Chem")

DEALING IN SECURITIES

In compliance with paragraphs 3.63 to 3.74 of the Listings Requirements of the JSE Limited, shareholders are advised of the following transaction by an associate of a director in the Company's securities:

Name of directors:	Ivan Saltzman, Lynette Saltzman and Saul Saltzman
Name of associate:	Ivlyn Proprietary Limited (wholly-owned by the Saltzman Family Trust, in which Ivan, Lynette and Saul Saltzman have a beneficial interest)
Class of securities:	Ordinary shares
Nature of transaction:	Disposal of shares to Ivlyn No 4 Proprietary Limited (a wholly owned subsidiary of Ivlyn Proprietary Limited) for purposes of the reorganisation of the Saltzman family's interest in Dis-Chem
Date of transaction:	13 February 2018
Number of securities:	453,041,396
Price per security:	R36,38
Value of transaction:	R16 481 645 986,48
Nature and extent of interest:	Indirect beneficial
Clearance to deal:	Yes

Johannesburg
15 February 2018

Sponsor:
The Standard Bank of South Africa Limited