

DIS-CHEM PHARMACIES LIMITED

(Incorporated in the Republic of South Africa)

(Registration number: 2005/009766/06)

JSE share code: DCP

ISIN: ZAE000227831

("Dis-Chem" or "the Company")

Dealings in Securities

Shareholders of Dis-Chem are advised of the following dealings in the Company's securities. The dealings are in terms of equity funding arrangements entered into by Mr Morais and Mr Goetsch with a financial institution which consists of a loan agreement securitised by a simultaneous collar hedge and equity lending transaction.

This mechanism enables Mr Morais to purchase additional shares and further align his personal interests with that of the Group.

Name:	Rui Morais
Name of associate:	Melnique (Pty) Ltd
Class of securities:	Ordinary shares
Nature of transaction:	Off-market collar hedge over 2 363 636 ordinary shares of the Company with a put strike price of R27.01 and a call strike price of R38.29 and expiry on 17 May 2021 by Melnique (Pty) Ltd.
Date of transaction:	15 June 2018
Nature and extent of interest:	Indirect beneficial
Clearance to deal:	Yes

Name:	Rui Morais
Name of associate:	Melnique (Pty) Ltd
Class of securities:	Ordinary shares
Nature of transaction:	Off-market collar hedge over 1 818 182 ordinary shares of the Company with a put strike price of R27.01 and a call strike price of R39.25 and expiry on 15 September 2021 by Melnique (Pty) Ltd.
Date of transaction:	15 June 2018
Nature and extent of interest:	Indirect beneficial
Clearance to deal:	Yes

Name:	Rui Morais
Name of associate:	Melnique (Pty) Ltd
Class of securities:	Ordinary shares
Nature of transaction:	On Market purchase by Melnique (Pty) Ltd of 1 818 182 ordinary shares at an average price of R27.01
Highest price:	R28.67
Lowest price:	R26.55
Date of transaction:	15 June 2018
Value of transaction:	R49 109 095.82
Nature and extent of interest:	Indirect beneficial
Clearance to deal:	Yes

Name:	Stan Goetsch
Name of associate:	Stansh (Pty) Ltd
Class of securities:	Ordinary shares
Nature of transaction:	Off-market collar hedge over 1 818 812 ordinary shares of the Company with a put strike price of R27.01 and a call strike price of R38.48 and expiry on 15 July 2021 by Stansh (Pty) Ltd
Date of transaction:	15 June 2018
Nature and extent of interest:	Indirect beneficial
Clearance to deal:	Yes

Johannesburg
20 June 2018

Sponsor
The Standard Bank of South Africa Limited