

DIS-CHEM PHARMACIES LIMITED  
(Incorporated in the Republic of South Africa)  
(Registration number 2005/009766/06)  
JSE share code: DCP  
ISIN: ZAE000227831  
("Dis-Chem")

## DEALING IN SECURITIES

Further to the announcements released on the Stock Exchange News Service of the JSE Limited ("JSE") on Monday, 11 December 2017 and Tuesday, 12 December 2017 in relation to an accelerated bookbuild, the following information is disclosed in terms Section 3.63 in relation to the dealing by an associate of a director of Dis-Chem:

<b>Name of directors:</b>	Ivan Saltzman, Lynette Saltzman and Saul Saltzman
<b>Name of associate:</b>	Ivlyn Proprietary Limited (wholly-owned by the Saltzman Family Trust, in which Ivan, Lynette and Saul Saltzman have a beneficial interest)
<b>Class of securities:</b>	Ordinary shares
<b>Nature of transaction:</b>	Off market sale of shares
<b>Date of transaction:</b>	12 December 2017
<b>Number of securities:</b>	4 000 000
<b>Price per security:</b>	R 35.00
<b>Value of transaction:</b>	R 140 000 000.00
<b>Nature and extent of interest:</b>	Indirect beneficial
<b>Clearance to deal:</b>	Yes

Johannesburg  
14 December 2017

Sponsor:  
The Standard Bank of South Africa Limited