

Dis-Chem Pharmacies Limited

(Incorporated in the Republic of South Africa)

(Registration number 2005/009766/06)

JSE share code: DCP

ISIN: ZAE000227831

("Dis-Chem")

#### **DEALING IN DIS-CHEM SHARES BY AN ASSOCIATE OF A DIRECTOR**

Shareholders of Dis-Chem are advised of the following dealings in the Company's securities.

The dealings are in terms of equity funding arrangements entered into by Melnique (Pty) Ltd, an associate of Mr Rui Morais, in 2018 with a financial institution which consisted of a loan agreement securitised by a simultaneous collar hedge and equity lending transaction. The transaction entered into by Melnique (Pty) Ltd was an off-market exercise of a put option in respect of a collar hedge over Dis-Chem ordinary shares upon expiry.

In compliance with sections 3.63 to 3.74 of the Listings Requirements of the JSE Limited, the following information is disclosed:

Name of director: Mr Rui Morais

Name of associate: Melnique (Pty) Ltd

Class of securities: Ordinary shares

Number of shares: 2 363 636

Price per share: R27.01

Value of transaction: R 63 841 808.40

Date of transaction: 17 June 2021

Nature and extent of interest: Indirect beneficial

Clearance for the above transactions were obtained in accordance with Dis-Chem's trading policy.

Midrand

23 June 2021

Sponsor

The Standard Bank of South Africa Limited