

Dis-Chem Pharmacies Limited
(Incorporated in the Republic of South Africa)
(Registration number 2005/009766/06)
JSE share code: DCP
ISIN: ZAE000227831
("Dis-Chem" or "the Company")

DEALING IN DIS-CHEM SHARES BY AN ASSOCIATE OF DIRECTORS OF DISCHEM AND NOTIFICATION OF CHANGE IN BENEFICIAL INTEREST

Shareholders of Dis-Chem are referred to the announcements published on Tuesday, 24 August 2021 and Wednesday, 25 August 2021 respectively relating to the election by the Saltzman family to sell a portion of their current shareholding in Dis-Chem through their shareholding vehicle, Ivlyn Local Investment Holdings Proprietary Limited ("Ivlyn") by way of an accelerated bookbuild ("**Bookbuild**").

Following strong demand, the Saltzman family raised a total of approximately R1.96 billion through the sale of 64,506,336 Dis-Chem ordinary shares at a price of R30.30 per share. Post the Bookbuild, Ivlyn owns approximately 45.2% of Dis-Chem's issued share capital.

Dealings in securities

In compliance with sections 3.63 to 3.74 of the Listings Requirements of the JSE Limited ("**JSE**"), the following information is disclosed:

Name of directors:	Ivan Saltzman and Lynette Saltzman
Name of associate:	Ivlyn
Class of securities:	Dis-Chem ordinary shares
Number of shares:	64,506,336
Price per share:	R30.30
Value of transaction:	R1.96 billion
Date of transaction:	25 August 2021
Nature and extent of interest:	Indirect beneficial

Clearance for the above transaction was obtained in accordance with Dis-Chem's trading policy.

Change in beneficial interest in securities

In compliance with Section 122(3) (b) of the Companies Act, 2008 (Act 71 of 2008), as amended ("**Companies Act**") and paragraph 3.83(b) of the Listings Requirements of the JSE, shareholders are advised that Ivlyn has disposed of a beneficial interest in the securities of the Company, such that the total interest in the ordinary shares of the company held by Ivlyn amounts to 45.2% (previously held 52.7% of the total number of securities in issue).

As required in terms of section 122(3) (a) of the Companies Act, Dis-Chem will be filing the required notice with the Takeover Regulation Panel.

Midrand
26 August 2021

Sponsor
The Standard Bank of South Africa Limited