

NOTICE OF EXTRAORDINARY GENERAL MEETING OF CAL BANK LIMITED

Pursuant to a requisition by a member of CAL Bank Limited and an order dated 12th December 2018 granted by the High Court under section 162 of the Companies Act, 1963 (Act 179) and in accordance with Section 297(3) of the Companies Act, NOTICE IS HEREBY GIVEN that an EXTRAORDINARY GENERAL MEETING of CAL Bank Limited will be held at 2:00 p.m. on Monday, 17th December, 2018 at the Conference Auditorium of the Ghana College of Physicians and Surgeons, Ridge, Accra, Ghana to transact the following business:

AGENDA

1. To consider and pass, as a special resolution, the following:

That authorisation be and is hereby given for an increase in the stated capital of the Bank from GHS 350 million to GHS 400 million through a transfer of GHS 50 million from income surplus to stated capital, based on the Bank's financial statements, to comply with the minimum capital requirement for banks in Ghana, as mandated by the Bank of Ghana.

Dated this 12th December 2018

BY ORDER OF THE BOARD

VERITAS ADVISORS LIMITED
COMPANY SECRETARY

PROXY FORM

The EXTRAORDINARY GENERAL MEETING to be held at 2pm on Monday, 17th December 2018 at the Conference Auditorium of the Ghana College of Physicians and Surgeons, Ridge, Accra.

I/We.....
being member(s) of the CAL Bank Limited hereby appoint

.....or
failing him/her the Chairman of the Meeting as my/our Proxy to vote for me/us and on my/our behalf at the Extraordinary General Meeting of the company to be held on 17th December 2018

Signed this.....day of..... 2018

.....
Shareholder's Signature

Resolution from the Board	For	Against
To approve, as a special resolution, an increase in the stated capital of the Bank from GHS 350 million to GHS 400 million through a transfer of GHS 50 million from income surplus to stated capital, based on the Bank's financial statements, to comply with the minimum capital requirement for banks in Ghana, as mandated by the Bank of Ghana.		

THIS PROXY FORM SHOULD NOT BE SENT TO THE REGISTRAR IF THE MEMBER WILL BE ATTENDING THE MEETING.

1. A member entitled to attend and vote at the Extraordinary General Meeting may appoint a proxy to attend and vote on his/her behalf. Such a proxy need not be a member of the company.
2. The appointment of the proxy will not prevent a member from subsequently attending and voting at the Meeting in person. Where a member attends the Meeting in person, proxy appointment shall be deemed to be revoked.
3. A copy of the Form of Proxy may be deposited at the registered office of the Registrar of the Company, Central Securities Depository (GH) Limited, 4th Floor, Cedi House, Accra or posted to the Registrar at PMB CT465 Cantonments, Accra to arrive not later than 10 am on Monday, 17th December 2018.

For further information contact:

CalBank Investor Relations
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Email: damegashie@calbank.net
pamoa@calbank.net

Registrar
Central Securities Depository (GH) Ltd
4th Floor-Cedi House, Accra
Phone: 0302689314/ 0302689313/ 0302 689 313-4,
0302 906 576-7, 0303 972 254,
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