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> gasant.orrie@clydeco.com Dir Line: +27 (0) 21 286 0373

Grand Parade Investments Limited ("GPL" or "the Company") 10th Floor 33 On Heerengracht 33 Heerengracht Street Cape Town 8001

Our Ref G Orrie/10338355 Your Ref

Date: 12 December 2022

Dear Sirs and Madam,

The Board of Directors

GRAND PARADE INVESTMENTS LIMITED – COMBINED CIRCULAR IN RESPECT OF THE MANDATORY OFFER TO GPI SHAREHOLDERS

- 1 We refer to the combined circular to GPL shareholders, relating to the mandatory offer from GMB Liquidity Corporation Proprietary Limited to GPL shareholders ("**Circular**"), which Circular is to be issued on or about 15 December 2022.
- 2 We hereby consent:
- 2.1 to act in the capacity as stated in the above-named Circular;
- 2.2 to our name being stated in the Circular; and
- 2.3 to the references to ourselves in the form and context in which they appear in the Circular.
- 3 We confirm that we have not, at the date hereof, withdrawn our consent as aforesaid and will not do so prior to the date of publication and issue of the Circular.

Yours sincerely,

Gasant Orrie Clyde & Co

10338355 11686763.1



KPMG Services Proprietary LimitedKPMG Crescent85 Empire Road, Parktown, 2193,Private Bag 9, Parkview, 2122, South AfricaTelephone +27 (0)11 647 7111Fax+27 (0)11 647 8000Docex472 JohannesburgWebhttp://www.kpmg.co.za

The Board of Directors Grand Parade Investments Limited ("GPL" or "the Company") 10th Floor 33 on Heerengracht 33 Heerengracht Street Cape Town 8001 Our ref 1606264070

12 December 2022

Dear Sirs and Madam,

GRAND PARADE INVESTMENTS LIMITED – COMBINED CIRCULAR IN RESPECT OF THE MANDATORY OFFER TO GPI SHAREHOLDERS

- We refer to the combined circular to GPL shareholders, relating to the mandatory offer from GMB Liquidity Corporation Proprietary Limited to GPL shareholders ("Circular"), which Circular is to be issued on or about 15 December 2022.
- 2. We hereby consent:
 - 2.1.1. to act in the capacity as stated in the above-named Circular;
 - 2.1.2. to our name being stated in the Circular;
 - 2.1.3. to the references to ourselves in the form and context in which they appear in the Circular; and
 - 2.1.4. to our fair and reasonable opinion being included in the Circular.
- 3. We confirm that we have not, at the date hereof, withdrawn our consent as aforesaid and will not do so prior to the date of publication and issue of the Circular.

Yours faithfully,

Maswell

Heather Carswell Director

KPMG Services Proprietary Limited, a South African company with registration number 1999/012876/07 and a member firm of the KPMG global organisation of independent member firms affiliated with KPMG International Limited, a private English company limited by guarantee.

Chairman: Chief Executive: Directors: Prof W Nkuhlu I Sehoole Full list on website

The company's principal place of business is at KPMG Crescent, 85 Empire Road, Parktown.

KPMG Services Proprietary Limited is not a Registered Auditor in terms of the Auditing Profession Act, 26 of 2005 and does not provide audit services as defined in Section 1 of this Act. Document classification: KPMG Confidential



Computershare Investor Services Proprietary Limited Reg No 2004/003647/07 Rosebank Towers 15 Biermann Avenue Rosebank 2196 South Africa Private Bag X9000 Saxonwold 2132 South Africa Telephone +27 11 370 5000 Facsimile +27 11 688 5216 www.computershare.com

The Board of Directors Grand Parade Investments Limited ("GPL" or "the Company") 10th Floor 33 On Heerengracht 33 Heerengracht Street Cape Town 8001

12 December 2022

Dear Sirs and Madam,

GRAND PARADE INVESTMENTS LIMITED – COMBINED CIRCULAR IN RESPECT OF THE MANDATORY OFFER TO GPI SHAREHOLDERS

- 1. We refer to the combined circular to GPL shareholders, relating to the mandatory offer from GMB Liquidity Corporation Proprietary Limited to GPL shareholders ("**Circular**"), which Circular is to be issued on or about 15 December 2022.
- 2. We, Computershare Investor Services Proprietary Limited, hereby consent:
 - 2.1.1. to act in the capacity as stated in the above-named Circular;
 - 2.1.2. to our name being stated in the Circular; and
 - 2.1.3. to the references to ourselves in the form and context in which they appear in the Circular.
- 3. We confirm that we have not, at the date hereof, withdrawn our consent as aforesaid and will not do so prior to the date of publication and issue of the Circular.

Yours faithfully,

Bruno Billings Manager Asset Services Computershare Investor Services Proprietary Limited



3rd Floor The Hudson 28 Hudson Street De Waterkant Cape Town, 8001, South Africa

> Clara +27 (0)84 568 3171 Johan +27 (0)73 304 6663 Ben +27 (0)72 190 9071 E info@solarislaw.co.za W www.solarislaw.co.za

The Board of Directors Grand Parade Investments Limited ("GPL" or "the Company") 10th Floor 33 On Heerengracht 33 Heerengracht Street Cape Town

Attention: Mohsin Tajbhai By Email: MTajbhai@grandparade.co.za

Dear Sirs and Madam

Account Number Your Reference Direct Line Direct Email Date

Our Reference

Johan Green

+27 (0)73 304 6663 johan@solarislaw.co.za 12 December 2022

GRAND PARADE INVESTMENTS LIMITED – COMBINED CIRCULAR IN RESPECT OF THE MANDATORY OFFER TO GPL SHAREHOLDERS

- 1. We refer to the combined circular to GPL shareholders, relating to the mandatory offer from GMB Liquidity Corporation Proprietary Limited to GPL shareholders ("**Circular**"), which Circular is to be issued on or about 15 December 2022.
- 2. We hereby consent:
 - 2.1.1. to act in the capacity as stated in the above-named Circular;
 - 2.1.2. to our name being stated in the Circular; and
 - 2.1.3. to the references to ourselves in the form and context in which they appear in the Circular.
- 3. We confirm that we have not, at the date hereof, withdrawn our consent as aforesaid and will not do so prior to the date of publication and issue of the Circular.

Yours faithfully,

JW GREEN

Johan Green Solaris Law



(Reg. no. 2006/015817/07)

REGISTERED OFFICE: 1st FLOOR, OU KOLLEGE BUILDING, 35 KERK STREET, STELLENBOSCH, 7600 PO BOX 7403, STELLENBOSCH, 7599 TELEPHONE (021) 887-9602 FAX (021) 887-9624

<u>www.psgcapital.com</u>

The Board of Directors Grand Parade Investments Limited ("GPL" or "the Company") 10th Floor 33 On Heerengracht 33 Heerengracht Street Cape Town 8001

12 December 2022

Dear Sirs and Madam

GRAND PARADE INVESTMENTS LIMITED – COMBINED CIRCULAR IN RESPECT OF THE MANDATORY OFFER TO GPI SHAREHOLDERS

- 1. We refer to the combined circular to GPL shareholders, relating to the mandatory offer from GMB Liquidity Corporation Proprietary Limited to GPL shareholders ("Circular"), which Circular is to be issued on or about 15 December 2022.
- 2. We hereby consent:
 - 2.1.1. to act in the capacity as stated in the above-named Circular;
 - 2.1.2. to our name being stated in the Circular; and
 - 2.1.3. to the references to ourselves in the form and context in which they appear in the Circular.
- 3. We confirm that we have not, at the date hereof, withdrawn our consent as aforesaid and will not do so prior to the date of publication and issue of the Circular.

Yours faithfully

PSG Capital

JOHANNESBURG OFFICE: SUITE 1105 11TH FLOOR, SANDTON EYE BUILDING, 126 WEST STREET, SANDTON, 2196

P O BOX 650957 BENMORE 2010 TELEPHONE (011) 032 7400 FAX (011) 784 4755

DIRECTORS: J A HOLTZHAUSEN (CEO), H B DE KOCK (DEPUTY CEO), A T KRETZMANN, W L GREEFF, V V KLEYNHANS. M MAGIET, P J MOUTON

Deloitte.

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12 December 2022

Dear Sirs and Madam,

The Board of Directors

33 On Heerengracht

33 Heerengracht Street

10th Floor

Cape Town 8001

GRAND PARADE INVESTMENTS LIMITED – COMBINED CIRCULAR IN RESPECT OF THE MANDATORY OFFER TO GPL SHAREHOLDERS

- 1. We refer to the circular to GPL shareholders, relating to the mandatory offer from GMB Liquidity Corporation Proprietary Limited to GPL shareholders ("Circular"), which Circular is to be issued on or about 15 December 2022.
- 2. We hereby consent:
 - 2.1.1. to act in the capacity as stated in the above-named Circular;
 - 2.1.2. to our name being stated in the Circular; and

Grand Parade Investments Limited ("GPL" or "the Company")

- 2.1.3. to the references to ourselves in the form and context in which they appear in the Circular.
- 3. We confirm that we have not, at the date hereof, withdrawn our consent as aforesaid and will not do so prior to the date of publication and issue of the Circular, subject to no material changes being made to the Circular between the date of this letter and the date of publication and issue of the Circular.

Yours faithfully,

Carmeni Naidoo Bester Partner Deloitte & Touche, South Africa



National Executive: *R Redfearn Chief Executive Officer *GM Berry Chief Operating Officer JW Eshun Managing Director Businesses LN Mahluza Chief People Officer *N Sing Chief Risk Officer AP Theophanides Chief Sustainability Officer *NA le Riche Chief Growth Officer *ML Tshabalala Audit & Assurance AM Babu Consulting TA Odukoya Financial Advisory G Rammego Risk Advisory DI Kubeka Tax & Legal DP Ndlovu Chair of the Board

A full list of partners and directors is available on request

* Partner and Registered Auditor

B-BBEE rating: Level 1 contribution in terms of the DTI Generic Scorecard as per the amended Codes of Good Practice

Associate of Deloitte Africa, a Member of Deloitte Touche Tohmatsu Limited