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MUSTEK LIMITED – Trading statement

MST 201508200038A

Trading statement

MUSTEK LIMITED

(Incorporated in the Republic of South Africa)

(Registration number 1987/070161/06)

Share code: MST

ISIN: ZAE000012373

("Mustek" or "the company")

TRADING STATEMENT

In terms of paragraph 3.4(b) of the JSE Limited's Listings Requirements, companies are required to publish a trading statement as soon as they are reasonably certain that the financial results for the current reporting period will be more than 20% different than that of the previous corresponding period.

In light of the above, Mustek's shareholders are informed that, for the financial year ended 30 June 2015, Mustek's headline earnings per share is expected to be between 20% and 30% higher than the previous financial year at between 120,9 cents and 130,9 cents (2014: 100,7 cents). Basic earnings per share for the financial year ended 30 June 2015 is expected to be between 20% and 30% higher than the previous financial year at between 120,1 cents and 130,1 cents (2014: 100,1 cents).

Net asset value per share is expected to be between 11% and 13% higher than the previous financial year at between 953,1 cents and 970,3 cents (2014: 858,7 cents).

The above information has not been reviewed or reported on by the company's auditors. The company expects to release its financial results for the year ended 30 June 2015 on SENS on or

about 1 September 2015.

Midrand

20 August 2015

Sponsor

Deloitte & Touche Sponsor Services Proprietary Limited

(Incorporated in the Republic of South Africa)

(Registration number 1996/000034/07)

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