Sephaku Holdings Limited

(Incorporated in the Republic of South Africa)

(Registration number: 2005/003306/06)

Share code: SEP

ISIN: ZAE000138459

("Sephaku Holdings" or "the Company")



Notification of share dealings by an associate of a director of Sephaku Holdings

In compliance with paragraph 3.63 of the JSE Limited Listings Requirements, shareholders are hereby notified that Sephaku Holdings shares were disposed of by an associate of a director of the Company in an on-market transaction.

The details of the disposal are as follows:

Name of Director: Dr Lelau Mohuba

Category of director: Executive director

Name of associate: Mrs S M Mohuba

Relationship to director: Spouse

Price of trade: 675 cents

Number of shares: 10 000

Value of trade: R67 500

Date of transaction: 26 March 2014

Class of shares: Ordinary shares

Nature of transaction: Disposal

Centurion

27 March 2014

Sponsor to Sephaku Holdings



Questco (Pty) Ltd

For more information contact: Sakhile Ndlovu Sephaku Holdings Investor Relations 012 622 9439

About Sephaku Holdings Limited

Sephaku Holdings is a building and construction materials company with a portfolio of investments in the cement sector in South Africa. The company's core investments are a 36% stake in Sephaku Cement (Pty) Ltd ("SepCem" or "the associate") and 100% in the recently acquired Métier Mixed Concrete (Pty) Ltd ("Métier" or "the subsidiary"). The strategy of Sephaku Holdings is to generate growth and realise value for shareholders through the production of cement and ready mixed concrete in Southern Africa.

www.sephakuholdings.co.za