

Sephaku Holdings Limited
(Incorporated in the Republic of South Africa)
(Registration number: 2005/003306/06)
Share code: SEP
ISIN: ZAE000138459
("SepHold" or "the Company")



TRADING STATEMENT FOR THE UNAUDITED INTERIM GROUP FINANCIAL RESULTS FOR THE SIX MONTHS ENDED 30 SEPTEMBER 2018

In terms of paragraph 3.4(b) of the JSE Limited Listings Requirements, companies are required to publish a trading statement as soon as they are satisfied, with a reasonable degree of certainty, that the financial results for the period to be reported upon next will differ by at least 20% from those of the previous corresponding reporting period. SepHold is in the process of finalising its interim results for the six months ended 30 September 2018, which will be released on SENS before the end of November 2018.

Accordingly, shareholders are advised that, for the six months ended 30 September 2018, when compared to the six months ended 30 September 2017 ("2017"):

- earnings per share ("EPS") of the Company is expected to be between 12.39 and 13.12 cents per share (2017: 7.29 cents per share), being an increase of between 70% and 80% from the EPS reported for the six months ended 30 September 2017; and
- headline earnings per share ("HEPS") of the Company is expected to be between 12.07 and 12.78 cents per share (2017: 7.10 cents per share), being an increase of between 70% and 80% from the HEPS reported for the six months ended 30 September 2017.

The financial information on which this trading statement is based has not been reviewed or reported on by the Company's external auditors.

Centurion
19 October 2018

Enquiries contact: Sakhile Ndlovu Sephaku Holdings Investor Relations 012 612 0210

Sponsor to Sephaku Holdings: Questco Corporate Advisory (Pty) Ltd

About Sephaku Holdings Limited

Sephaku Holdings Limited ("SepHold") is a building and construction materials company with a portfolio of investments in the building materials industry in South Africa. The company's core investments are a 36% stake in Dangote Cement South Africa Proprietary Limited who manufacture the Sephaku Cement brand and 100% in Métier Mixed Concrete Proprietary Ltd. SepHold's strategy is to generate growth and realise value for shareholders through the production of cement and ready mixed concrete in Southern Africa.

www.sephakuholdings.com