Sephaku Holdings Limited (Incorporated in the Republic of South Africa) (Company registration number: 2005/003306/06) JSE share code: SEP ISIN: ZAE000138459 ("SepHold" or "the Company")



ACQUISITION OF BENEFICIAL INTEREST IN SEPHOLD ORDINARY SHARES

In accordance with section 122(3)(b) of the Companies Act, No. 71 of 2008, as amended ("the Act"), and paragraph 3.83(b) of the JSE Limited Listings Requirements, shareholders are advised that SepHold has received formal notification that Métier Mixed Concrete Proprietary Limited has acquired an interest in the ordinary shares of the Company. The total interest in the ordinary shares of the Company held by Métier Mixed Concrete Proprietary Limited row amounts to 5.108% of the total issued ordinary shares of the Company.

As required in terms of section 122(3)(a) of the Act, the Company has filed the required notices with the Takeover Regulation Panel.

The board of SepHold ("the Board") accepts responsibility for the information contained in this announcement as it pertains to SepHold. To the best of the Board's knowledge and belief, the information contained in this announcement as it pertains to SepHold is true and nothing has been omitted which is likely to affect the importance of such information.

Centurion

20 March 2024

Enquiries contact:

Neil Crafford-Lazarus Financial Director info@sephold.co.za 012 648 6300

Sponsor to Sephaku Holdings Limited: Questco Corporate Advisory (Pty) Ltd

About Sephaku Holdings Limited

Sephaku Holdings Limited is a building and construction materials company with a portfolio of investments in the cement sector in South Africa. The Company's core investments are a 36% stake in Dangote Cement SA (Pty) Ltd and 100% in Métier Mixed Concrete (Pty) Ltd. SepHold's strategy is to generate growth and realise value for shareholders through the production of cement and ready mixed concrete in Southern Africa. www.sephakuholdings.com