

Por razones administrativas este comunicado fue enviado simultáneamente a todas las operaciones de AngloGold Ashanti en el mundo, razón por la cual el mismo está redactado en idioma inglés. En las próximas horas, en caso de corresponder, se enviará una versión traducida al español.

Por questões estratégicas, este comunicado foi enviado simultaneamente a todas as operações da empresa no mundo e por isso está em inglês. Nas próximas horas, você voltará a recebê-lo, porém já traduzido para o português.

Pour des raisons administratives, ce dossier a été envoyé en Anglais et simultanément à toutes les opérations d'AngloGold Ashanti dans le monde. Pour une traduction en français, et si vous avez des questions, contactez svp votre équipe de communication locale.



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PRESS RELEASE
Corporate Affairs Department
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ANGLOGOLD ASHANTI ANNOUNCES PRICING OF \$1 BILLION ISSUE OF 10-YEAR, 30-YEAR NOTES

(JOHANNESBURG) --- AngloGold Ashanti Limited (“AngloGold Ashanti”) announces the pricing of an offering of \$1 billion of 10-year and 30-year unsecured notes, providing the company with financing to help meet its strategic objectives and to extend the tenor of debt on its balance sheet.

The offering consisted of \$700 million of 10-year unsecured notes at a coupon of 5.375%, a premium of 165 basis points over 10 year Treasuries and \$300 million of 30-year unsecured notes at a coupon of 6.50%, a premium of 200 basis points over Treasuries. The issue was significantly oversubscribed. Subject to customary conditions, the offering is expected to close on April 28, 2010.

“This is the first 30 year investment grade issue by a South African issuer and speaks volumes for the confidence that international investors have both in AngloGold Ashanti and corporate South Africa.” Mark Lynam, Senior Vice President of AngloGold Ashanti’s treasury and finance, said.

The notes were issued by AngloGold Ashanti Holdings plc, a wholly owned subsidiary of AngloGold Ashanti, and are fully and unconditionally guaranteed by AngloGold Ashanti.

AngloGold Ashanti estimates that the net proceeds from the offering will be approximately \$983 million, after deducting discounts and estimated expenses. AngloGold Ashanti intends to use the net proceeds of this offering to repay certain indebtedness and for general corporate purposes, including to fund capital expenditure and the development of the AngloGold Ashanti’s projects pipeline. Pending such application, AngloGold Ashanti may

regarding gold prices, production, cash costs and other operating results, growth prospects and outlook of AngloGold Ashanti's operations, individually or in the aggregate, including the completion and commencement of commercial operations of certain of AngloGold Ashanti's exploration and production projects and completion of acquisitions and dispositions, AngloGold Ashanti's liquidity and capital resources, and expenditure and the outcome and consequences of any pending litigation proceedings, contain certain forward-looking statements regarding AngloGold Ashanti's operations, economic performance and financial condition. Although AngloGold Ashanti believes that the expectations reflected in such forward-looking statements are reasonable, no assurance can be given that such expectations will prove to have been correct. Accordingly, results could differ materially from those set out in the forward-looking statements as a result of, among other factors, changes in economic and market conditions, success of business and operating initiatives, changes in the regulatory environment and other government actions, fluctuations in gold prices and exchange rates, and business and operational risk management. For a discussion of such factors, refer to AngloGold Ashanti's annual report for the year ended 31 December 2008, which was distributed to shareholders on 27 March 2009 and the company's annual report on Form 20-F, filed with the Securities and Exchange Commission in the United States on May 5, 2009 as amended on May 6, 2009. AngloGold Ashanti undertakes no obligation to update publicly or release any revisions to these forward-looking statements to reflect events or circumstances after today's date or to reflect the occurrence of unanticipated events. All subsequent written or oral forward-looking statements attributable to AngloGold Ashanti or any person acting on its behalf are qualified by the cautionary statements herein.

AngloGold Ashanti posts information that is important to investors on the main page of its website at www.anglogoldashanti.com and under the "Investors" tab on the main page. This information is updated regularly. Investors should visit this website to obtain important information about AngloGold Ashanti.

This press release has been distributed to: all AngloGold Ashanti globally excluding The United States