

THE BIDVEST GROUP LIMITED
(“Bidvest” or “the Company”)
(Registration number 1946/021180/06)
Share code: BVT ISIN ZAE 000117321

NO CHANGE STATEMENT AND NOTICE OF ANNUAL GENERAL MEETING

Shareholders are advised that an electronic version of the Company’s Annual Integrated Report for the year ended June 30 2014, which incorporates the annual financial statements and notice of the annual general meeting (“AGM”) were posted to shareholders today. The annual financial statements contain no modifications to the audited results, which were published on September 1 2014. The annual financial statements of the company and the Group and the Deloitte & Touche audit report are available for inspection at the registered office of the Company.

Notice is hereby given that the AGM of the Company will be held at 08:30 on Monday, November 24 2014, at Third Floor, Bidvest House, 18 Crescent Drive, Melrose Arch, Johannesburg, 2196, to transact business as stated in the notice of the AGM.

Shareholders are advised that, due to the current ongoing labour disruption at the South African Post Office (“SAPO”), they may experience postal delays and may not receive the notice of the AGM in time to submit proxy forms to the Company’s share transfer secretaries (Computershare). Accordingly Bidvest has posted both the notice of AGM and Annual Integrated Report for the year ended June 30 2014 on the Company’s website – www.bidvest.com and a printable version in PDF format can be emailed to shareholders upon request to the Company Secretary – Craig@bidvest.co.za or +27 11 772 8732.

Johannesburg
October 24 2014

By order of the Board

Sponsor :Investec Bank Limited