

The Bidvest Group Limited
(Incorporated in the Republic of South Africa)
(Registration number 1946/021180/06)
Share Code: BVT
ISIN: ZAE000117321
("Bidvest")

Finalisation Announcement

Bidvest shareholders are referred to the announcement released on September 1 2014 wherein shareholders were advised that Bidvest declared a final distribution for the year ended June 30 2014 by way of the issue of fully paid ordinary shares of R0,05 each as a scrip distribution or a cash dividend alternative payable to ordinary shareholders.

The number of ordinary shares to which shareholders participating in the scrip distribution will become entitled is confirmed in the ratio of 1,55000 shares for every 100 shares held on the record date. This is the equivalent of 436,0 cents per share based on the closing share price on August 29 2014 of R281,32 per share.

The Circular related to the final distribution for the year ended June 30 2014 by way of a scrip distribution or a cash dividend alternative payable to ordinary shareholders was posted to Bidvest shareholders on Monday, September 22 2014. The Circular is also available on the Company's website www.bidvest.co.za.

For ease of reference the applicable dates are unchanged and detailed below:

EVENT

2014

<i>Circular and form of election posted to ordinary shareholders on</i>	<i>Monday, September 22</i>
<i>Last day to trade in order to be eligible for the scrip distribution/cash dividend alternative ("CUM" scrip distribution/cash dividend alternative) on</i>	<i>Friday, October 3</i>
<i>Ordinary shares trade "EX" the scrip distribution/cash dividend alternative on</i>	<i>Monday, October 6</i>
<i>Listing of maximum possible number of new ordinary shares that could be issued in terms of the scrip distribution on</i>	<i>Monday, October 6</i>
<i>Last day to elect the cash dividend alternative instead of the scrip distribution by 12:00 on</i>	<i>Friday, October 10</i>
<i>Record date in respect of the scrip distribution/cash dividend alternative on</i>	<i>Friday, October 10</i>
<i>New ordinary share certificates posted, payments effected to the bank accounts of shareholders registered at the transfer secretaries and Central Securities Depository Participant (CSDP)/broker accounts credited/updated (payment date).</i>	<i>Monday, October 13</i>
<i>Maximum number of new ordinary shares listed adjusted to reflect the actual number of new ordinary shares issued on or about</i>	<i>Wednesday, October 15</i>

Share certificates may not be dematerialised or rematerialised, nor may transfers between registers take place, between Monday, October 6 2014 and Friday, October 10 2014, both days inclusive.

Johannesburg
September 26 2014

Sponsor:
Investec Bank Limited