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BVT - The Bidvest Group Limited - Cautionary announcement

The Bidvest Group Limited

(Incorporated in the Republic of South Africa)

(Registration number 1946/021180/06)

Share code: BVT ISIN ZAE000117321

("Bidvest")

Cautionary announcement

Shareholders are advised that Bidvest has recently received various unsolicited proposals relating to its Foodservice Business.

Bidvest believes that the Foodservice Business is an attractive business with strong growth prospects. However, in light of the proposals received, the Board of Bidvest has appointed a sub-committee to undertake a strategic review of the Foodservice Business and to explore whether any of the proposals would optimise value for Bidvest shareholders.

Bidvest shareholders are advised to exercise caution in dealing in their Bidvest shares until a further announcement is made.

By order of the Board

The Bidvest Group Limited

July 06th 2011

Sponsor: Investec Bank Limited

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