

**THE BIDVEST GROUP LIMITED**  
(Incorporated in the Republic of South Africa)  
Registration number: 1946/021180/06  
Share code: BVT  
ISIN ZAE 000117321  
("Bidvest" or "the Company")

**BIDVESTCO LIMITED**  
(Incorporated in the Republic of South Africa)  
(Registration number 1966/011512/06)  
LEI: 3789004678BDF4374378  
Company code: BIDID  
("Bidvestco")

**DISTRIBUTION OF NOTICE OF ANNUAL GENERAL MEETING ("AGM"), ANNUAL INTEGRATED REPORT FOR THE PERIOD ENDED 30 JUNE 2023 AND BIDVESTCO ANNUAL FINANCIAL STATEMENTS**

Shareholders are advised that the notice of the annual general meeting ("AGM") was distributed to shareholders on Friday, 27 October 2023. The Company's Annual Integrated Report and Annual Financial Statements for the year ended 30 June 2023, as well as the Annual Environmental, Social and Governance Report, which incorporates the 2023 Remuneration Report, are available to be viewed and downloaded on the Company's website ([www.bidvest.co.za](http://www.bidvest.co.za)). Printed copies can be requested from the office of the Company Secretary – [info@bidvest.co.za](mailto:info@bidvest.co.za) or +27 11 772 8700.

Notice is hereby given that the AGM of the Company will be held at 10:00 on Tuesday 28 November 2023, at Bidvest House, 18 Crescent Drive, Melrose Arch, Johannesburg, 2196, to transact business as stated in the notice of the AGM.

The record date for shareholders to attend, participate in and vote at the AGM is Friday, 17 November 2023. Accordingly, the last day to trade to attend, participate in and vote at the AGM is Tuesday, 14 November 2023. The notice of the AGM contains the details for electronic and in-person participation at the Bidvest AGM, as well as the procedure applicable to voting and proxies.

Pursuant to paragraph 6.17 of the JSE Limited Debt Listings Requirements, noteholders are advised that Bidvestco's audited Annual Financial Statements for the year ended 30 June 2023 ("Bidvestco AFS") are available for inspection at Bidvestco's registered office. The audit report on the Bidvestco AFS was unqualified, with no modifications applicable. The Bidvestco AFS are also available on the Bidvest website at <https://www.bidvest.co.za/dmtn-cp.php>

Date: 27 October 2023  
Johannesburg

Sponsor: Investec Bank Limited

Debt Sponsor: RAND MERCHANT BANK (A division of FirstRand Bank Limited)