

Bidvestco Limited
(Incorporated in the Republic of South Africa)
(Registration No. 1966/011512/06)
Company code: BIBIDV
LEI: 3789004678BDF4374378
Bond code: BID20 ISIN: ZAG000205188
Bond code: BID21 ISIN: ZAG000205212
("Bidvestco")

LISTING OF NEW FINANCIAL INSTRUMENTS

The JSE Limited has granted Bidvestco the listings of its BID20 and BID21 Senior Unsecured Floating Rate Notes, in terms of its Domestic Medium Term Note and Commercial Paper Programme (the "Programme") dated 6 April 2021, as guaranteed by The Bidvest Group Limited, effective 14 May 2024.

Debt security code: BID20
ISIN: ZAG000205188
Nominal issued: R 653 000 000.00
Coupon rate: 3 Month JIBAR plus 108 basis points
Redemption date: 14 May 2027

Debt security code: BID21
ISIN: ZAG000205212
Nominal issued: R 947 000 000.00
Coupon rate: 3 Month JIBAR plus 120 basis points
Redemption date: 14 May 2029

Type of debt security: Floating rate notes
Issue date: 14 May 2024
Issue price: 100%
Interest commencement date: 14 May 2024
Interest determination date(s): The first business day of each interest period, with the first interest determination date being 9 May 2024
First interest payment date: 14 August 2024
Interest payment date(s): 14 February, 14 May, 14 August and 14 November of each year until the redemption date
Last day to register: By 17h00 on 3 February, 3 May, 3 August and 3 November in each year until the redemption date
Books close: 4 February, 4 May, 4 August and 4 November in each year until the redemption date
Final maturity amount: 100% of the principal amount
Business day convention: Following business day
Other: The pricing supplements do not contain additional terms and conditions or changes to the terms and conditions as contained in the Programme
Summary of additional terms: Not applicable

Programme amount: R 12 000 000 000.00
Total notes in issue under programme: R 5 189 000 000.00, exclusive of these issuances of notes
Dealer: Nedbank Limited, acting through its Corporate and Investment
Banking division

13 May 2024

Debt sponsor
Rand Merchant Bank (a division of FirstRand Bank Limited)