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MUSTEK LIMITED – Trading Statement

MST 201302080021A

Trading Statement

MUSTEK LIMITED

(Incorporated in the Republic of South Africa)

(Registration number 1987/070161/06)

Share code: MST

ISIN: ZAE000012373

("Mustek" or "the company")

TRADING STATEMENT

In terms of the JSE Limited's Listings Requirements, companies are required to publish a trading statement as soon as they are reasonably certain that the financial results for the current reporting period will be more than 20% different than that of the previous corresponding period.

In light of the above, Mustek's shareholders are informed that, for the six months ended 31 December 2012, Mustek's headline earnings per share is expected to be between 135% and 140% higher than the headline earnings of 13,40 cents per share of the previous corresponding period. Basic earnings per share is expected to be between 45% and 50% higher than the basic earnings of 21,14 cents per share of the previous corresponding period.

Net asset value per share is expected to be between 710 cents and 715 cents.

The above information has not been reviewed or reported on by the company's auditors. The company's financial results for the six months ended 31 December 2012 are expected to be published on or about 21 February 2013.

Midrand

8 February 2013

Sponsor

Deloitte & Touche Sponsor Services (Pty) Ltd

(Incorporated in the Republic of South Africa)

(Registration number 1996/000034/07)

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