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MUSTEK LIMITED – Trading statement

MST 201502110004A

Trading statement

MUSTEK LIMITED

(Incorporated in the Republic of South Africa)

(Registration number 1987/070161/06)

Share code: MST

ISIN: ZAE000012373

("Mustek" or "the company")

TRADING STATEMENT

In terms of paragraph 3.4(b) of the JSE Limited's Listings Requirements, companies are required to publish a trading statement as soon as they are reasonably certain that the financial results for the current reporting period will be more than 20% different than that of the previous corresponding period.

In light of the above, Mustek's shareholders are informed that, for the six months ended 31 December 2014, Mustek's headline earnings per share is expected to be between 20% and 32% higher than the first half of the previous financial year at between 50,58 cents and 55,64 cents (1H14: 42,15 cents). Basic earnings per share for the six months ended 31 December 2014 is expected to be between 22% and 34% higher than the first half of the previous financial year at between 50,39 cents and 55,34 cents (1H14: 41,30 cents).

Net asset value per share is expected to be between 880 cents and 890 cents (1H14: 785,30 cents).

The above information has not been reviewed or reported on by the company's auditors. The company expects to release its interim financial results for the six months ended 31 December 2014

on SENS on or about 25 February 2015.

Midrand

11 February 2015

Sponsor

Deloitte & Touche Sponsor Services Proprietary Limited

(Incorporated in the Republic of South Africa)

(Registration number 1996/000034/07)

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